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Newtown Investment Solutions Announces New Director, Luke Robichaud

NEWTOWN, CT – Newtown Investment Solutions is pleased to announce the promotion of Luke Robichaud, Assistant Vice President and Osaic Financial Advisor, to Director of Wealth Management and Program Manager.

Robichaud joined NIS in 2022 and has proven himself a valuable member of the team with his exceptional professionalism, knowledge, and commitment to serving clients.

“I always strive to put the client’s interests first and provide comprehensive and tailored strategies to support their investment goals,” said Robichaud. “In taking the time to know my clients and understand their needs, goals, and concerns, I am able to provide insight to help them keep their assets productive and positively impact their financial well-being.”

Robichaud holds several FINRA licenses, Series 6, 7, 63, 65, and 24, as well as Life, Variable Life, Variable Annuity, and Health Insurance licenses. In his new role, Robichaud will continue to support a wide range of investment goals, including retirement planning, wealth management, investments, financial planning, and insurance and risk management.

Throughout his more than 20-year career, Robichaud has held various roles within the wealth management industry, including Advisor Consultant and Regional Sales Director.

“We are very excited that Luke has agreed to lead our Newtown Investment Solutions team,” said Ken Weinstein, President and CEO of Newtown Savings Bank. “His experience, expertise, and credentials as a Certified Financial Planner position him well to help our customers and clients to achieve their financial goals.”

Robichaud, a resident of Redding, currently volunteers with the American Heart Association and the American Red Cross.

For additional information, please visit www.nsonline.com/investments-and-wealth-management.

About Newtown Investment Solutions

Newtown Investment Solutions, a division of Newtown Savings Bank, helps clients to achieve their financial goals by combining local advice and service with access to a full range of investment options and top wealth management firms.

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About Newtown Savings Bank

Newtown Savings Bank is a community bank headquartered in Newtown, Connecticut, with over \$1.8 billion in assets. Named "Best Small Bank in Connecticut" by Newsweek in 2023, the Bank is deeply invested in the customers and communities it has served since 1855. The Bank has 15 branches in Newtown, Bethel, Bridgeport, Brookfield, Danbury, Monroe, Oxford, Shelton, Southbury, Trumbull, and Woodbury, along with the New Haven Regional Lending Center in Hamden, CT. For more information and location details visit NSBonline.com or call 800.461.0672. Member FDIC. Equal Housing Lender."